

# Market Research on Nootropics & Electrolyte Supplements in Action Sports & Nightlife

### Introduction

Nootropic and electrolyte supplements are rapidly gaining traction in the U.S., especially among consumers leading high-energy lifestyles. These products enhance **cognitive performance** (nootropics) and **hydration/recovery** (electrolytes), appealing to everyone from athletes and action sports enthusiasts to festival-goers and nightlife participants. This report provides a deep dive into the market size and growth projections for nootropic and electrolyte supplements (2024–2028), emerging trends like combo nootropic-electrolyte formulations, shifting consumer preferences (demand for convenient, travel-friendly wellness), and examples of brands effectively aligning with action sports, EDM/rave culture, and nightlife. It also examines how action sports subcultures influence broader lifestyle trends (music, fashion, wellness), and highlights cross-category opportunities (e.g. products for both athletic performance and party recovery). The goal is to offer data-driven insights and cultural context to reassure investors of the market's viability and the scalability of a hybrid "hydration + neuro-performance" product line.

# Market Size & Growth (2024–2028) in Nootropic and Electrolyte Sectors

**Nootropic Supplements:** The market for cognitive enhancers is robust and growing. In the United States alone, nootropic supplements were valued at **\$2.81 billion in 2024**, with forecasts reaching **\$4.68 billion by 2030** (approximately **9% CAGR**) <sup>1</sup>. This reflects surging consumer interest in boosting mental performance for work, study, and daily life. Globally, the trend is similar: the **global nootropics market** was estimated around **\$8.3 billion in 2022** and is projected to grow at ~7% CAGR through 2028 <sup>2</sup>. Key drivers include increasing awareness of cognitive health, workplace and academic pressures driving demand for focus and memory aids, and an aging population seeking to stave off cognitive decline <sup>3</sup>. The category has broadened beyond "biohackers" to mainstream consumers, with uses expanding into mood support, stress reduction, and even sleep optimization in newer product formulations <sup>4</sup> <sup>5</sup>.

**Electrolyte/Hydration Supplements:** The U.S. market for electrolyte powder supplements (used for rehydration and mineral replenishment) is likewise expanding quickly. In **2024 it generated about \$2.78 billion** in U.S. revenue and is expected to reach **\$4.62 billion by 2030** <sup>6</sup>. This implies a healthy mid-to-high single digit CAGR (~8.9% from 2025–2030) in the U.S., underscoring strong demand growth <sup>6</sup>. Globally, the electrolyte powder market was estimated at **\$8.07 billion in 2023** and projected to grow ~8.8% annually through 2030 <sup>7</sup>, potentially doubling in size by the end of the decade. The growth is fueled by rising consumer awareness of the importance of hydration for health and athletic performance <sup>7</sup>. As more people engage in sports, fitness, and outdoor activities, **convenient hydration solutions** like electrolyte mixes are increasingly sought after. Research highlighting electrolytes' role in preventing dehydration, improving physical performance, and aiding recovery is driving broader usage beyond just elite athletes

<sup>8</sup>. Notably, **North America (led by the U.S.) accounts for about one-third of the global electrolyte powder market** and is expected to remain the largest region through 2030 <sup>9</sup>.

**Overall Supplement Market Context:** It's worth noting that the **overall U.S. dietary supplement industry** is strong, approaching ~\$70 billion in 2024 <sup>10</sup>, and the global nutritional supplement market is on track to nearly double from ~\$152 billion in 2021 to ~\$272 billion by 2028 <sup>11</sup>. This high-level growth underscores a favorable environment for niche segments like nootropics and hydration products. Investors can take confidence that both categories – brain-boosting supplements and electrolyte mixes – are riding larger wellness trends and show sustained growth through 2028 and beyond. Nootropics in particular are forecasted to grow about 9% annually in the coming years <sup>1</sup>, while electrolyte supplements (hydration powders) are close behind at ~8–9% CAGR <sup>6</sup>, outpacing many traditional supplement categories. The data indicates a sizable and expanding market opportunity, validating the viability of products that target cognitive performance and hydration/recovery needs simultaneously.

### **Trends: Combining Electrolytes with Nootropics**

A key trend at the intersection of these two sectors is the **emergence of combo products** that marry hydration with cognitive enhancement. Industry observers have noted a rising interest in **"electrolyte-enhanced nootropics"** – essentially single formulations that address both the body's and brain's needs <sup>12</sup>. This trend taps into a dual consumer demand: staying hydrated for physical endurance and alert and focused for mental performance. Instead of taking separate supplements (one for electrolytes, one for focus), consumers are gravitating toward all-in-one solutions that save time and effort.

Concretely, new products exemplify this crossover. For example, **Buoy Brain Health Drops** (launched 2024) are a **portable**, **unflavored supplement** that can be added to any drink – and they contain a blend of **ionic ocean electrolytes**, **trace minerals**, **plus nootropic ingredients** like GABA, ginkgo biloba, and ginseng <sup>13</sup>. The idea is to "clear away brain fog" while also supporting hydration in one simple step <sup>14</sup>. The unflavored, mix-in format shows how brands are innovating for convenience and versatility.



Buoy Brain Health Drops (pictured) combine electrolytes with brain-boosting herbs in a travel-size squeeze bottle. This product exemplifies the "electrolyte-enhanced nootropic" trend, addressing hydration and cognitive needs simultaneously 12. Another example is **SALTHEAD** (introduced in 2024 by Xcelerated Performance Products

via Nutrishop), an advanced electrolyte powder that includes **100% Himalayan pink salt (with 72 trace minerals) plus the nootropic choline bitartrate** <sup>15</sup>. By "bridging the gap between healthy hydration and overall vitality," SALTHEAD explicitly markets itself as a formula "for the mind and body" – delivering minerals for fluid balance alongside a proven cognitive nutrient in choline <sup>15</sup> <sup>16</sup>. Such products are positioned not just for athletes but "for anyone looking to improve their health and wellness game" <sup>17</sup>, highlighting broad appeal.

Industry trend watchers confirm this convergence. Trend Hunter's 2024 insights identified **"Electrolyte-enhanced Nootropics"** as a disruptive innovation, noting that combining these elements "taps into the dual need for hydration and cognitive enhancement in one product" <sup>12</sup>. Similarly, they cite **"brain-boosting hydration solutions"** like SALTHEAD as indicative of *holistic* approaches to wellness, where physical and mental performance are addressed together <sup>18</sup>. From a product development perspective, this crossover makes sense: consumers engaged in high-energy activities (from action sports to dancing at raves) often need both **endurance (electrolytes)** and **mental clarity (nootropics)**, or they seek **recovery** that replenishes their body while also restoring cognitive function after fatigue. We are seeing the supplement industry respond by creating **multifunctional formulations** – essentially *"hydrate your body and charge your brain"* in one dose.

This trend also aligns with broader shifts in the functional beverage/supplement market. Sports nutrition drinks, for instance, are **expanding beyond just electrolytes to include ingredients for focus and stress reduction**, as consumers look for **"whole body and mind" benefits in a single product** <sup>19</sup>. In fact, many of today's **functional sports drinks combine hydration + electrolytes with other benefits like recovery and increased focus** <sup>19</sup>. Consumers "have become more sophisticated" and **want more from one product** – a convenient way to **boost stamina, aid recovery, and sharpen focus all at once** <sup>20</sup>. This is driving formulation innovation and blurring category lines (energy drink, sports drink, supplement) into hybrid offerings. The rising popularity of electrolyte-nootropic combos fits perfectly into this narrative of *convergence*: people no longer see hydration and cognitive alertness as separate needs, but rather parts of an integrated performance and wellness regimen.

### Consumer Demand for Convenient, Travel-Friendly Wellness Products

Modern consumers – especially the active, on-the-go demographics targeted by these products – **prioritize convenience and portability** in their wellness routines. Busy lifestyles (travel, events, training, work) mean products that are easy to use anytime, anywhere have a distinct advantage. **Single-serve packets, sachets, drops, and chewables** are thriving formats in the supplement world due to this demand for convenience.

In the hydration category, **portable packaging** is actually driving segment growth. According to market data, **"bagged" electrolyte powders (individual stick packs) were the largest and fastest-growing segment in 2023**, accounting for ~44.5% of global electrolyte powder revenues <sup>21</sup>. The popularity of single-serve sticks is attributed to their ease of use: they are **"easy to carry and use"** for consumers who need electrolyte replenishment **on the go – such as athletes, travelers, or those in emergencies** <sup>22</sup>. In other words, customers prefer small packets they can throw into a gym bag, backpack, or pocket and mix into water anywhere, rather than bulky tubs or ready-to-drink bottles. This trend toward **on-the-go packaging** is evident across many wellness products, from hydration mixes to protein powders and greens supplements.



Liquid I.V. hydration packets being handed out at a music festival. The brand's stick-pack format illustrates the consumer demand for travel-friendly, on-the-go wellness solutions, which are perfect for events, flights, or daily commutes <sup>23</sup> <sup>24</sup>. Liquid I.V., one of the leading U.S. electrolyte supplement brands, deliberately emphasizes its convenient format. A dietitian's review of Liquid I.V. listed "comes in convenient on-the-go packets (great for travel)" as a top pro of the product <sup>23</sup>. The single-serving sticks make it easy for users to stay hydrated during travel, at festivals, after workouts, or whenever they don't have access to their usual amenities. Many competing hydration products (DripDrop, LMNT, Hydrant, etc.) likewise use stick packs and highlight their "travel-friendly" nature in marketing.

The nootropics side is seeing a similar push toward **accessible**, **anytime formats**. Rather than requiring users to remember taking capsules or mixing powders at home, companies are introducing **chewable**, **drink**, **or drop formats** that integrate into daily life seamlessly. For example, **Neuro Gum and Mints** ("Neuro") provide caffeine + L-theanine nootropic doses in a chewing gum or mint candy form – highly portable and shareable. The founders of Neuro specifically chose a gum format because it was "intrinsically shareable", portable, and "could fit in your pocket, unlike a cup of coffee or a Red Bull" <sup>25</sup>. This insight came from their own active lifestyles (one co-founder was a competitive Muay Thai fighter, another a Paralympic snowboarder), where they wanted quick energy/focus without the inconvenience of drinks or pills <sup>26</sup> <sup>25</sup>. The success of Neuro (now an eight-figure business with products in 3,800 Walmarts and on JetBlue flights) underscores how strongly the market has responded to **easy-to-use nootropic** formats <sup>27</sup>. Consumers ranging from students to entrepreneurs to athletes have adopted nootropic gums, effervescent brain-boosting drinks, and even "mini squeeze bottles" like Buoy's drops, because they integrate effortlessly into busy routines <sup>28</sup>.

More broadly, **"on-the-go wellness"** is a clear consumer behavior trend. People want **health supplements that travel as well as they do**. We see this in the rise of **stick packs**, **sachets**, **gummies**, **ready-to-drink shots**, **and other pocket-sized solutions** across the supplement industry. Brands that cater to this by offering **mess-free**, **quick consumption products** (no water needed in the case of gummies/gum, or easy mix for powders) are rewarded with greater loyalty from active lifestyle consumers. As one industry article noted, consumers increasingly seek products that "**fit seamlessly into their lifestyles**" and daily habits <sup>29</sup>. For a nootropic-electrolyte brand targeting action sports and festival markets, nailing the convenience factor is crucial – think single-use packets that a snowboarder can tuck into a jacket for the slopes, or a raver can carry in a fanny pack at a festival. The easier it is to use regularly (even amid travel or intense

activity), the more likely customers will stick with it. This demand for portability is both a design guideline and a selling point to highlight (e.g. *"hydration and focus on demand, wherever you are"*).

### **Culturally-Aligned Performance Supplement Brands**

Several performance supplement brands have successfully aligned themselves with **specific cultural niches** – such as action sports, music festivals, and nightlife – thereby amplifying their appeal to targeted consumers. Building a cultural connection involves branding, marketing channels, and partnerships that resonate deeply with the lifestyle of the audience. Below we profile notable brands (Liquid I.V., Alpha Brain/ Onnit, Neuro) and others that illustrate cultural alignment and crossover marketing in this space:

- Liguid I.V. Hydration for Festivals, Travel, and Nightlife: Liguid I.V. (now owned by Unilever) is an electrolyte drink mix that has woven itself into festival and party culture in addition to fitness. The brand actively sponsors or partners with music festivals and events to reach consumers in their natural habitat. In 2023, Liquid I.V. had a major presence at the Outside Lands music festival, handing out samples and engaging attendees <sup>30</sup>. The marketing team noted that **"music festivals** are a perfect fit for Liquid I.V.", as they intersect all the use-cases the product addresses - travel, heat, dancing (exercise), and nightlife (partying) <sup>31</sup>. Indeed, festival-goers are often dehydrated from long days in the sun and nights of dancing/drinking, making them an ideal audience for a hydration booster. Liquid I.V.'s VP of Marketing highlighted exercise, nightlife, heat, and travel as their "four hero usage occasions," all of which converge at events like festivals 32. By being visible in those environments, the brand isn't just selling a supplement - it's becoming part of the festival lifestyle, synonymous with staying healthy and energized during good times. This cultural alignment has likely contributed to Liquid I.V.'s explosive growth; it's seen as cool and functional, a must-pack item for Coachella or a weekend in Vegas. It also plays into the "recovery" aspect of nightlife - for example, Liquid I.V. markets itself as a hangover recovery aid (with blog content on "Post-Festival Recovery") and is popular among clubbers and travelers who need to bounce back quickly after a night out <sup>33</sup>.
- Onnit/Alpha Brain Endorsed by Action Sports & Fitness Personalities: Onnit's flagship nootropic Alpha Brain rose to prominence in large part due to cultural marketing within the MMA, action sports, and fitness communities. Onnit (an Austin, TX based "total human optimization" company) took an *authentic content and influencer approach*. Notably, **podcaster and UFC commentator loe** Rogan - a co-founder and avid user - heavily promoted Alpha Brain, giving it credibility with combat sports and extreme sports audiences. Onnit also signed on numerous celebrity athletes and fighters as endorsers, including Olympic skier Bode Miller, pro golfer Scott Stallings, NHL player Jonathan Toews, and several MMA/UFC fighters 34. This roster of high-performance users associated the brand with elite athleticism and risk-taking sports. The message: if Alpha Brain helps a UFC fighter or X-Games competitor maintain focus under pressure, it can help you in your daily challenges. By tapping into action sports icons, Onnit built a lifestyle appeal – blending **sports**, nutrition, and edgy self-improvement culture (often overlapping with the podcast and festival**going demographic of young adult men**). This savvy cultural alignment paid off. Onnit grew to significant scale and was acquired by Unilever in 2021 <sup>35</sup> <sup>36</sup>, with Alpha Brain becoming one of the best-known nootropic supplements in the U.S. market. The product's reputation as "the secret weapon of MMA fighters and extreme athletes" gave it an aspirational cachet that set it apart from generic brain pills. It's a prime example of how aligning a supplement with action sports culture (through endorsements and branding) can create a passionate customer base.

- Neuro Gum/Mints Lifestyle Energy for the Active and Creative Class: Neuro, the company behind Neuro Gum and Neuro Mints, positioned itself as a hip, convenient energy/nootropic brand for people with **busy, high-achieving lifestyles**. Culturally, Neuro's story and marketing straddle both action sports and creative/entrepreneurial scenes. The founders themselves personify this mix: one an athlete and artist, another a chemistry student and adaptive sports enthusiast 37. They started the company to solve their own need for a "healthy, affordable, easy-to-consume form of energy" during training and work <sup>38</sup>. From there, Neuro gained traction among college students, young professionals, and athletes alike - essentially anyone who wanted a quick focus boost without chugging a canned energy drink. Neuro's growth was bolstered by savvy cultural marketing: they leveraged **Reddit forums (r/nootropics)** and got early buzz from personalities like Dr. Oz and Joe Rogan mentioning the product <sup>39</sup> <sup>40</sup> . Today, Neuro is available in mainstream retail (Whole Foods, Walmart) and even on airplanes, showing it's become part of everyday culture for a broad swath of users 27. The brand often shares user stories ranging from athletes who use the gum before workouts to musicians who chew it during long studio sessions. By focusing on "functional gum" as a new category, Neuro presented itself as a modern lifestyle accessory – a little cognitive kick you can take at music festivals, on mountain hikes, or in boardroom meetings alike. Culturally, it aligns with the "work hard, play hard" ethos: you'll spot Neuro's team at events from startup conferences to action sport competitions, always framing their product as a tool to do more and feel your best. This broad yet lifestyle-centric appeal helped Neuro reportedly achieve 8-figure annual sales by 2023 41, all without traditional advertising – a testament to culturally plugged-in branding and word-of-mouth.
- Other Notable Brands: There are additional brands bridging performance supplementation with cultural niches. Liquid I.V. and Neuro we've covered. Red Bull (while an energy drink, not a supplement per se) is the *classic case study* of cultural alignment – famously building its brand through extreme sports sponsorships and music event production, thereby transforming from a mere beverage into a lifestyle icon associated with thrill and nightlife 42. Many newer performance brands emulate aspects of Red Bull's strategy. For instance, Ghost Lifestyle (a supplement brand) partners with DJ Steve Aoki and esports teams, blending festival EDM culture and gaming culture into its fitness supplements branding. G Fuel, a powdered energy formula, similarly targeted gamers and EDM fans with neon branding and influencer marketing, showing that "performance" can be as much mental (gaming, dance marathons) as physical. **LIFEAID Beverage Co.** produces drinks like "PartyAid" (for hangover recovery) and "FocusAid" (for concentration), explicitly naming use-cases that straddle athletic recovery and nightlife needs. Even legacy sports nutrition brands are adding cultural flair: e.g., Celsius energy drink became popular in the dance fitness and Zumba community, and now sponsors music tours; Monster Energy sponsors action sports and rock festivals alike. The common thread is clear – brands that authentically engage with subcultures (be it skateboarding, surfing, EDM, or gaming) gain not just customers but fans who incorporate the product into their identity. For a new entrant in "electrolyte nootropic" space, looking at these examples underscores the importance of forging a **cultural identity** (rooted in action sports and music scenes) rather than positioning as a generic health supplement. Cultural alignment creates brand loyalty that transcends price or features, as the product becomes part of the **lifestyle zeitgeist** of its target audience.

### **Influence of Action Sports Audiences on Adjacent Sectors**

Action sports (like skateboarding, snowboarding, surfing, BMX, motocross, etc.) have long punched above their weight in shaping broader consumer trends in **music**, **fashion**, **and wellness**. The audiences and

athletes in these sports, often youthful and trend-setting, tend to blur the lines between sport, art, and subculture – leading to cross-pollination of ideas and styles. For investors and brand builders, understanding this influence is key: by tapping into action sports culture, a brand can potentially ride a wave of influence that extends into other lucrative markets (streetwear apparel, music events, fitness crazes, etc.).

Fashion and Style: Action sports have a massive impact on fashion trends. What starts in a skate park can end up on a runway. For example, the skateboarding subculture gave rise to streetwear brands (Supreme, Vans, Thrasher, etc.) that are now globally mainstream. High-fashion houses like Louis Vuitton and Gucci have done collaborations with skate/surf brands (e.g. Supreme, The North Face), bringing that aesthetic into luxury fashion <sup>43</sup>. Snowboarding and surfing likewise popularized styles such as baggy tech apparel, board shorts, and graphic tees which have become staples in youth fashion. As one industry creative put it, "The cultural context [of style] comes from music, fashion, art and, for our segment, of course, sports" 44 – meaning sports (especially counterculture sports) feed directly into the creative inspiration for apparel companies. Subcultures and countercultures are considered the biggest drivers for fashion; brands that achieve cultural asset status by aligning with a subculture can end up creating trends in the mainstream <sup>45</sup>. We see this clearly with action sports: once "outsider" skate style is now on the racks at major retailers, and Olympic skateboarding gold medalist Momiji Nishiya was at the Met Gala, exemplifying how action sports figures are fashion influencers too. For a wellness brand targeting this demographic, aligning with the fashion sensibilities (e.g. cool, edgy design, merch collaborations with street artists or skate brands) could amplify its appeal across sectors. Consumers often buy into a lifestyle image; if your electrolyte-nootropic supplement has the same cultural cachet as a hype streetwear drop, it can become a crossover hit.

Music and Festivals: There is a natural overlap between action sports audiences and music scenes, especially genres like punk, hip-hop, and EDM. Skateboarding videos historically used punk and hip-hop soundtracks, entwining those music cultures with skate culture. Snowboard and surf events often feature live music. In recent years, some music festivals have explicitly catered to action sports fans - for example, Snowbombing in the Alps combines a ski/snowboard vacation with an EDM festival, and Boardmasters in the UK pairs surfing and skate competitions with live concerts 46. Red Bull has even curated lists of "music festivals for action sports fans," underlining that many consumers seek experiences that fuse these passions <sup>46</sup>. The implication is that someone who loves BMX or skating is quite likely also attending raves, rock shows, or festivals, and vice versa. This cross-engagement means products can target both arenas. We already discussed how Liquid I.V. recognized festivals as perfect venues because action sports enthusiasts were in the crowd, dancing and sweating all day <sup>24</sup>. Another illustrative crossover: energy drink brands sponsor both X Games and DJ tours, knowing it's largely the same youthful, thrillseeking demographic. For a new supplement brand, leaning into music culture (perhaps sponsoring a stage at an extreme sports event or collaborating with DJs on recovery kits) can extend reach and credibility. DJ culture and streetwear and action sports now intermingle heavily in urban scenes 47 – as seen by skate companies hosting DJ nights and DJs rocking skate brands. By recognizing that an action sports athlete might also be a festival-goer or a musician (many skateboarders are in bands, many surfers are amateur DJs, etc.), brands can craft marketing that appeals to the whole identity of their consumer, not just one hobby.

**Wellness and Lifestyle:** It may seem counterintuitive, but action sports audiences are influencing wellness trends too. Many action sports athletes are early adopters of alternative wellness regimes – for instance, surf and skate communities were among the first to embrace yoga, meditation, and CBD supplements as

tools to improve focus and recovery. The "work hard, play hard, recover hard" mentality is prevalent: a motocross rider might push himself through a daring session, then take turmeric shots or nootropic supplements to recover and sharpen up for the next day. These athletes and enthusiasts often become evangelists for products that help them perform and feel better. As a result, companies in adjacent wellness sectors pay attention. We've seen skateboarders front campaigns for CBD oils and adaptogenic elixirs; snowboarders starting their own healthy snack brands, etc. Action sports by nature stress the body and mind, so participants are keen on functional nutrition, injury recovery, and mental focus techniques making them influencers in those product categories. A clear example is the incorporation of brain health and hydration in sports drinks, a response to athletes wanting both physical and cognitive recovery 19. Moreover, small niche brands can leverage authenticity in these subcultures to gain wider traction 48. If a supplement is embraced by core action sport influencers as part of their lifestyle (and posted about on social media or seen at events), it can then catch on with mainstream consumers who aspire to that cool, adventurous image. In essence, action sports figures often serve as lifestyle tastemakers - their choices in fashion, music, AND wellness are watched and copied by fans. This halo effect means a product positioned at this crossroads (sports performance + party recovery + everyday wellness) has the potential to ride multiple waves of trendiness.

### Cross-Category Appeal: Action Sports, EDM/Nightlife, and Recovery Markets

One of the most compelling aspects of a nootropic-electrolyte product is its built-in **cross-category appeal**. It addresses needs that span typically separate markets – athletic performance, cognitive enhancement, and party/tournament recovery – allowing it to tap into multiple consumer segments and usage occasions. There is a growing recognition that the same consumer often inhabits different identities throughout the week: the mountain biker on Saturday might be the music festival attendee on Sunday and the hustling entrepreneur on Monday. A product that serves *all those needs* can achieve a high rate of adoption and frequency of use.

We see precedent for this kind of cross-market resonance in the example of **Red Bull**. Red Bull famously blurred the lines between sports and nightlife: it's an energy aid used by athletes for a boost, by clubbers to mix with vodka, and by students to cram for exams. By **"sponsoring extreme sports events** *and* **producing music festivals,"** Red Bull made itself **"an icon of excitement and daring,"** synonymous with *both* adrenaline-fueled days and high-energy nights <sup>42</sup>. Essentially, Red Bull proved that action sports fans and EDM/nightlife fans are often the same people or at least kindred spirits. Both crave excitement and both welcomed a product that would "give them wings" for whatever exciting activity they pursued. A similar opportunity exists for a supplement that enhances hydration and mental clarity: it can be marketed as *the ultimate day-to-night fuel*. Surf all morning, dance all night, and **recover the next day with one product**.

There is also explicit overlap in **use cases between sports and nightlife** when it comes to recovery and protection. Dehydration and electrolyte loss happen in a gym or on a trail just as they do in a nightclub or at a festival (sweating is sweating!). Cognitive fatigue and "brain fog" can come from an intense competition or from lack of sleep after an all-night rave. Thus, a supplement that offers **rehydration + brain rejuvenation** appeals equally in a post-workout context and a post-party context. Data reflects this convergence: many consumers "seek out beverages that provide the benefits of sports and energy drinks," indicating **market overlap between athletic performance and energy/stimulation segments** <sup>49</sup>. Over half of global consumers use hydration products regularly with exercise, and a large portion also want those products to

give them energy and focus – this leads to an overlap where *one drink or supplement serves multiple purposes* <sup>49</sup>. Similarly, festival-goers are increasingly health-conscious, looking for ways to party smarter (with hydration packs, nootropic "party pills" for clarity, etc.), while athletes are looking for natural ways to boost focus (some are even using meditation and EDM music for "flow state"). This convergence of mind-body optimization means the target markets are not siloed but rather interconnected.

We can also point to real-world crossovers that validate the synergy between action sports and EDM/ nightlife recovery markets. Events like Snowboxx and Boardmasters (as mentioned) literally combine extreme sports with music festivals, attracting attendees who will both shred and rave in the same day. Brands like Liquid I.V. explicitly identified exercise + nightlife as dual pillars – at Outside Lands, Liquid I.V. noted they were engaging consumers who had been "traveling, in record heat, dancing from noon to midnight," exactly the intersection we're discussing <sup>24</sup>. The **EDM community** has even developed its own set of recovery practices (often tongue-in-cheek termed "rave survival kits") which include electrolyte packets, vitamins, and sometimes 5-HTP or other brain supplements to recover from extensive dancing and sensory stimulation. Meanwhile, the action sport community has its post-competition recovery routines, including hydration, supplementation, and rest. The common denominator is a desire to feel better faster after pushing one's physical limits. Therefore, a product positioned as a "recovery and performance formula" can naturally straddle both worlds. For example, a skateboarder might take it to stay sharp and hydrated during a long skate session, and then take another packet that night to rehydrate after a **concert**, and perhaps even on the plane to his next destination (addressing travel fatigue). This not only expands the addressable market but also increases the product's utility in an individual consumer's life (multiple contexts = higher usage frequency).

From an investor perspective, this cross-category appeal signals **scalability** and **resilience**. The brand isn't reliant on just one narrow niche; it can generate revenue from sports retail channels, music/culture channels, and general wellness channels. It could be sold in **GNC or Vitamin Shoppe (sports nutrition aisle)**, in **festival vendor booths or rave subscription boxes**, and in **convenience stores at airports for travelers**. Marketing spend in one arena (say sponsoring an athlete) can have halo effects in another (that athlete's endorsement might also influence fans who are more into music or general fitness). Additionally, culturally, action sports and EDM share an ethos of **youthful rebellion and creativity**, which a clever brand can harness in its storytelling to attract a passionate community. By aligning with that ethos (e.g. using bold creative visuals, sponsoring both surf competitions and DJ collectives, etc.), the brand can become *"cool"* in a way that competitors in traditional supplement categories often aren't. This cool factor, combined with clear functional benefits (hydration + nootropic), is a potent combination for growth.

In summary, the convergence of action sports culture and EDM/nightlife culture around performance and recovery creates a rich opportunity. A **nootropic-electrolyte supplement** serves a genuine need across these contexts – helping people **perform at their peak and recover swiftly** – and can be marketed with authentic credibility in both worlds. The supportive analytics show solid growth in each underlying sector, and the cultural insights show that these sectors are overlapping more than ever. For investors, this means a well-positioned brand in this space isn't limited to a small submarket; it stands to capture value from multiple large, growing markets (sports nutrition, brain health, hydration, and even functional beverages) at once. The scalability is evident: as the product gains traction in one domain, spillover adoption in adjacent domains is very plausible given the cross-engagement of the target demographic. All these factors underscore a compelling market viability – a new "Electrolyte Nootropic" brand can credibly aim to become the **Liquid I.V. of the festival scene** and the **Alpha Brain of the action sport world** simultaneously, leveraging crossover appeal to build a scalable, trendsetting business.

### Conclusion

The research above paints an encouraging picture for a culturally-rooted nootropic + electrolyte supplement brand targeting action sports and nightlife enthusiasts. Both the **nootropics market** and the **hydration supplement market** are on strong growth trajectories (high single to double-digit CAGR through 2028) 1 6, indicating ample room for new products that meet evolving consumer demands. A clear trend is emerging at the intersection: consumers want **multifunctional**, **convenient solutions** that support *both* mind and body, as evidenced by new products combining electrolytes with brain-boosters and the success of portable formats <sup>12</sup> <sup>22</sup>.

Culturally, the timing is ideal. Action sports, festival culture, and wellness are converging – today's consumers don't silo their identities, they seek products that can keep up with their **360° lifestyle**. Brands like Liquid I.V., Onnit (Alpha Brain), and Neuro have proven that aligning with the passions of a community (whether it's skaters, MMA fighters, or festival-goers) can catapult a supplement to mainstream popularity <sup>31</sup> <sup>34</sup> <sup>27</sup>. By authentically engaging with action sports and EDM/nightlife audiences, a new brand can position itself as an **essential lifestyle accessory** for high-performance living – used for *"rapid rehydration and mental reboot"* after whatever adrenaline rush or all-nighter the day brings.

Moreover, cross-category appeal means **diverse revenue streams and resilience**. The product can thrive in the sports performance market, the cognitive wellness market, and the recovery/hangover market all at once, addressing a broad spectrum of use cases with a single scalable formulation. Consumers are increasingly educated and looking for **"whole body and mind" solutions** <sup>(19)</sup>, which bodes well for a hybrid supplement's adoption. Supporting analytics like industry forecasts and trend analyses, combined with cultural observations of overlapping communities, all reinforce that this concept is more than a niche – it sits at the nexus of several surging trends.

In conclusion, the U.S. nootropic and electrolyte supplement sector (2024–2028) offers a fertile landscape for innovation, especially for products bridging hydration and cognitive performance. With solid market growth, clear consumer demand for convenience and multi-functionality, and vibrant cultural movements to ride on, a nootropic-electrolyte "brain and body" supplement brand is poised for success. The ability to speak to **action sports heroes, festival aficionados, and wellness seekers in one voice** – and back it up with tangible benefits – could yield a brand with Red Bull-like cultural capital and significant market share. This confluence of factors should give investors confidence in the **market viability, growth potential, and scalability** of such an endeavor. By executing with authenticity and strategic alignment (both in product development and marketing), the brand can credibly aim to become a leader in the next generation of performance lifestyle supplements, fueling the adventures (and recoveries) of a wide and enthusiastic consumer base.

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